

ANURAG FATEHPURIA

B. Com, C.S.

23/1, Sitanath Bose Lane, Salkia

Howrah - 711106

Phone: 9883808096

E-mail ID: af2011@rediffmail.com

To,
Gallantt Metal Limited
"GALLANTT HOUSE",
I-7, Jangpura Extension,
New Delhi - 110 014

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by **M/s. GALLANTT METAL LIMITED** (the Company) and its Registrar and Share Transfer Agent, **M/s. Niche Technologies Private Limited** in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

We hereby certify that this certificate is to the best of our knowledge and belief and from information collected from SEBI Registrar is true.

Date: 30-07-2022

Place: Kolkata



Anurag Fatehpuria

ANURAG FATEHPURIA

Membership No. 34471

COP No. 12855

UDIN: A034471D000713567.

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RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	30 th June, 2022	
2.	ISIN	INE297H01019	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	GALLANTT METAL LIMITED	
5.	Registered Office Address	“GALLANTT HOUSE”, I-7, Jangpura Extension, New Delhi- 110 014	
6.	Correspondence Address	SAME AS ABOVE	
7.	Telephone Nos. & Fax No.	Telephone Nos: 011-45048767; Telefax No.: 011-45048767;	
8.	E-mail Address	csgml@gallantt.com	
9.	Names of the Stock Exchanges where the Company’s securities are listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED	
		<u>No. of Shares</u>	<u>% of Total Issued Capital</u>
10.	Issued Capital	24,12,80,945	100.00
11.	Listed Capital (As per Company records)	24,12,80,945	100.00
12.	Held in dematerialized form in CDSL	1,00,70,024	4.17
13.	Held in dematerialized form in NSDL	57,55,373	2.39
14.	Physical	22,54,55,548	93.44
15.	Total No. of Shares (12+13+14)	24,12,80,945	100.00
16.	Reasons for difference if any, between	NA	



(10 & 11), (10 & 15), (11 & 15)

17. Certifying the details of changes in shares capital during the quarter under consideration as per Table below:

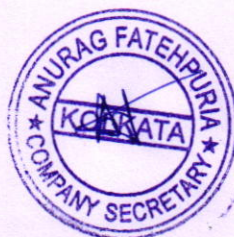
Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimate d To CDSL	Whether intimate d To NSDL	In-principal Approval pending for stock exchange
Pursuant to sanction of the Scheme of Amalgamation and Slump Sale by the Hon'ble National Company Law Tribunal, Kolkata Bench and New Delhi Bench, Transferor Companies i.e. Gallantt Ispat Limited, AAR Commercial Company Limited, Hipoline Commerce Private Limited, Lexi Exports Private Limited and Richie Credit & Finance Private Limited amalgamated with Gallantt Metal Limited (Transferee Company).	22,54,55,517	Applied	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	Yes	Yes	Company has received in-principle approval from NSE and BSE on 6 th July, 2022 and 13 th July, 2022 respectively.

18. Register of Members is updated (Yes/No) If not, updated up-to-which date
19. Reference of previous quarter with regards to excess Dematerialized shares, if any
20. Has the Company resolved the matter mentioned in Point no. 19 above in the current quarter?

Yes

N. A.

N. A.



	If not, reason why?		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
22.	Name, Telephone & Fax no. of Compliance Officer of the Company		
	Arnab Banerji Telephone No: 011-45048767; Telefax No.: 011-45048767		
23.	Name, Address, Tel. & Fax no. & Registration No. of the Company Secretary		
	ANURAG FATEHPURIA Company Secretary 23/1, Sitanath Bose Lane, Salkia, Howrah - 711 106 Phone: +91 9883808096 C. P. No. 12855		
24.	Appointment of common agency for share registry work, if Yes (Name & Address)		
	Niche Technologies Pvt. Ltd. 3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata - 700 017 Phone nos. 033-22806616/17		
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company delisting from Stock Exchange, Company changed its name, etc.		
	NIL		

NOTES:

1. Name of Company has been changed from Gallantt Metal Limited to "Gallantt Ispat Limited" pursuant to sanction of the Scheme of Amalgamation and Slump Sale by the Hon'ble NCLT, Kolkata and New Delhi Bench on 22nd September, 2021 and 20th May, 2022 respectively.



2. At the Board Meeting held on June 10, 2022, Company has allotted 22,54,55,517 equity shares to the shareholders of Transferor Companies pursuant to the Scheme of Amalgamation of Gallantt Ispat Limited (GIL), AAR Commercial Company Limited (AAR), Hipoline Commerce Private Limited (HIPOLINE), Lexi Exports Private Limited (LEXI) and Richie Credit & Finance Private Limited (RICHIE) with Gallantt Metal Limited (GML/Transferee Company). By the end of the relevant quarter i.e. 30th June, 2022, Company did not receive listing approval from Stock Exchanges viz. BSE and NSE. Hence, shares were not credited into the demat account of allottees.
3. Further, Company has received listing approval from NSE and BSE on 6th July, 2022 and 13th July, 2022 respectively. After receipt of the in-principal approval from the Stock Exchanges Company has submitted requisite documents to the depositories i.e. NSDL and CDSL for corporate action procedure. Newly allotted shares will be credited into the demat account of allottees once the corporate action procedure is completed by NSDL and CDSL.
4. Details of shares allotted and cancelled pursuant to sanction of the Scheme of Amalgamation

Before Amalgamation share capital of the Company		8,13,22,324
Number of shares cancelled (Inter Company Cross shareholding):		
Shares held by GIL in GML	3,94,62,895	
Shares held by HIPOLINE in GML	90,83,128	
Shares held by LEXI in GML	1,19,30,679	
Shares held by RICHIE in GML	50,20,194	
		(6,54,96,896)
Number of shares allotted		22,54,55,517
After Amalgamation share capital of the Company		24,12,80,945



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Membership No. 34471

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UDIN: A034471D000713567.

Date: 30-07-2022

Place: Kolkata